LEGACY Assurance℠

MEMBERSHIP GUIDE

Welcome

Thank You for Trusting Legacy Assurance

At Legacy Assurance, we understand the importance of planning for the future and the peace of mind that comes with it. Our commitment is to provide you with exceptional funeral merchandise and concierge services that honor your wishes and protect your family.

Why Choose Legacy Assurance?

Peace of Mind: Remove the emotional and financial burden from your family during difficult times.

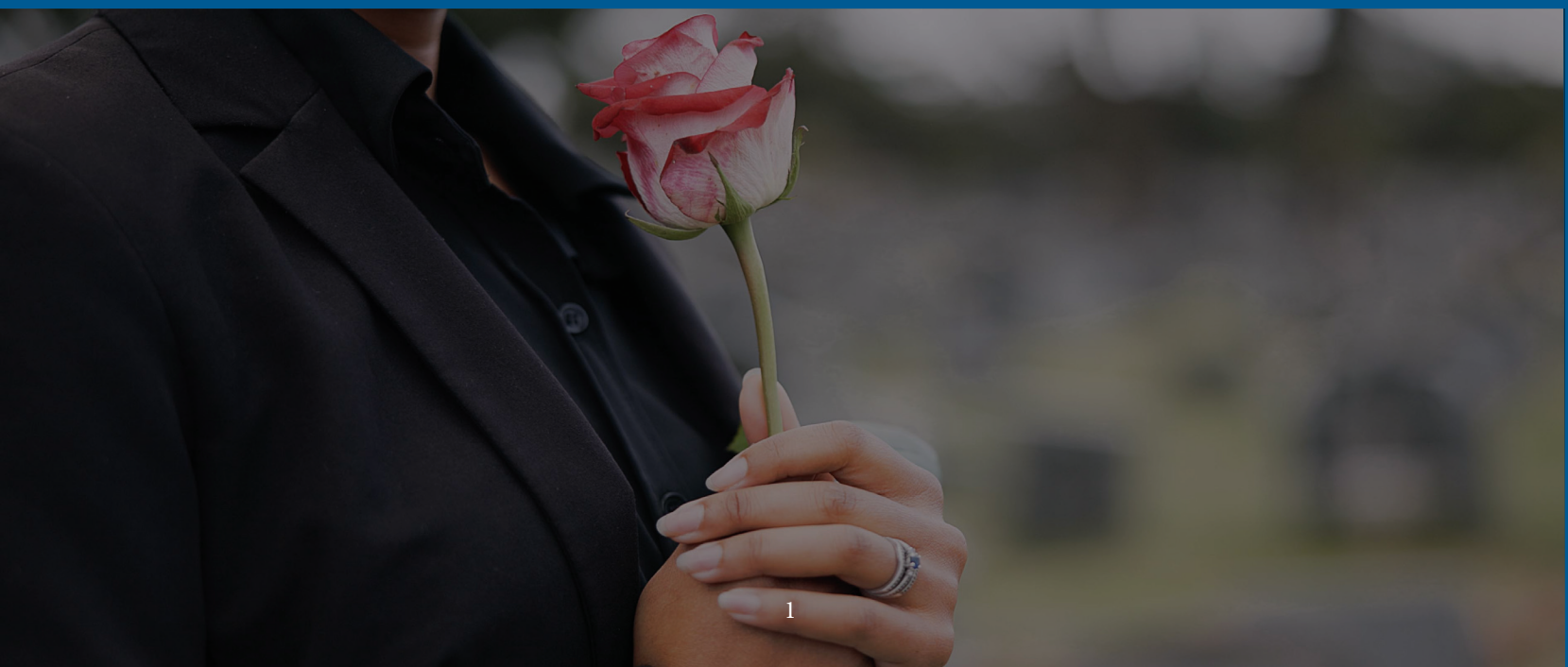
Significant Savings: Lock in current prices and avoid future inflation, saving you thousands in the long run.

Tailored Services: Personalize every aspect of the arrangements to reflect you and your loved one's preferences.

Thank you for choosing Legacy Assurance. We are here to support you every step of the way, ensuring a dignified and memorable farewell.

Sincerely,

Jaimie Calhoun
Vice President, Legacy Assurance



Legacy Assurance Membership Benefits

Legacy Assurance provides numerous advantages, ensuring that you and your loved ones are well-prepared and protected. Our membership offers exclusive benefits designed to give you peace of mind and significant savings.

Financial Savings

Discounted Rates: Reduced prices on all funeral merchandise, including caskets, urns, monuments, and vaults.

Fixed Pricing: Lock in today's prices, safeguarding against future inflation and unexpected costs.

Cost Management

- **Transparent Pricing:** We help you understand the cost breakdown of funeral services, ensuring transparency and preventing hidden fees.
- **Competitive Rates:** Our negotiators work with funeral homes to secure the best possible rates for all funeral-related expenses.
- **Contract Review:** Our team meticulously reviews contracts and agreements to ensure you receive exactly what you are promised without unnecessary add-ons.
- **Customization:** We negotiate personalized services that reflect your specific wishes and the preferences of your loved one, ensuring a meaningful and respectful tribute.
- **Expert Guidance:** Our experienced negotiators guide you through each step, providing advice and support to alleviate decision-making pressure.

WISH: Where Individuals Seek Help Expert Negotiators

Planning a funeral can be a challenging and emotional process, often compounded by the financial burden and logistical complexities. At Legacy Assurance, we understand these difficulties and offer expert negotiation services to help you navigate and manage the arrangements effectively. Our goal is to ensure you receive fair pricing and quality services without added stress.

Steps to Effective Funeral Service Negotiations

1. **Initial Consultation:** We begin with a detailed consultation to understand your needs, preferences, and budget.
2. **Proposal and Negotiation:** We present you with proposals and negotiate terms to secure favorable conditions and pricing.
3. **Finalization and Coordination:** Once agreements are in place, we coordinate with the chosen providers to ensure seamless execution of the services.

*Legacy Assurance, LLC is not a preneed company, a funeral home or a funeral director.

Household Membership

Ensuring peace of mind and comprehensive support for your family is our priority at Legacy Assurance. With our Household Membership, you can extend the benefits to 4 additional members of your household, providing them with the same level of care and service.

Here's how they benefit:

Associate Member Benefits

1. **Customized Services:** Tailor funeral services to the preferences and needs of each associate member, ensuring personalized and meaningful arrangements.

2. **Dedicated Support:** Associate members have access to our dedicated planners, who provide guidance and assistance every step of the way.

3. **Resource Access:** Full access to our extensive resources, including caskets, urns, monuments, and vaults.

How to Add Associate Members

1. **Contact Us:** Reach out to our team to discuss your household membership and specify the additional members you wish to include.

2. **Provide Information:** Share the necessary details of the additional household members to enroll them as associate members.

3. **Confirmation:** We will confirm the enrollment of associate members and provide all relevant information regarding their benefits and coverage.

Protect your loved ones and give them the peace of mind they deserve with our comprehensive Household Membership.

Life Insurance Assignment for Funeral Merchandise Costs

Planning for the future is a crucial step in ensuring that your loved ones are not burdened with financial and logistical challenges during a difficult time. By assigning a portion of your life insurance to cover funeral merchandise and services, you can provide peace of mind and financial security for your family.

Legacy Assurance Referral Program: Earn Product Credit by Referring New Members

At Legacy Assurance, we believe in the power of community and the value of shared experiences where you can earn product credit by referring new members to our service. Share the benefits of our comprehensive funeral merchandise and services with your friends and family and earn product credit towards your funeral merchandise.

Refer new members and earn product credit (each referral = $25 for a maximum of $100).

*Referral Bonus cannot be used on the purchase of an urn, and the referral bonus can only be used on the main member's merchandise.
*Legacy Assurance, LLC only accepts assignments at the time of the policy payout.

Legacy Assurance Discount Prescription Drug Card

Discount card is found on the back of the provided member card.

Key Benefits:

- **Nationwide Acceptance:** Use your card at over 68,000 pharmacies across the country, including major chains like CVS, Walgreens, Walmart, Rite Aid, and many local pharmacies.
- **Free and Easy to Use:** The card is provided at no additional cost to Legacy Assurance members and is ready to use immediately. Simply present it at the pharmacy when you pick up your prescriptions.
- **Substantial Savings:** Enjoy significant discounts on a wide variety of prescription medications, helping to reduce your overall healthcare expenses.
- **For You and Your Family:** This benefit extends to all household members, ensuring that everyone in your family can benefit from the savings on their medications.



Pedors: Specialized Diabetic Apparel for Comfort and Health

Pedors is dedicated to providing high-quality diabetic apparel designed specifically for individuals with diabetes, arthritis, swollen feet, bunions, hammertoes, and other foot conditions. Our shoes combine comfort, functionality, and style to help you manage your foot health effectively.

Exclusive Discount Offer

Pedors is offering a special 15% discount on all products by using code LEGACY15. Take advantage of this offer to invest in comfortable and supportive footwear that meets your specific needs.

*Legacy Assurance is a separate company from Evo Health, Pedors, NationsHearing, and United Networks of America.

Exclusive NationsHearing Benefits

We are committed to providing our members with comprehensive services that extend beyond funeral planning with our partnership with NationsHearing, offering exclusive pricing and exceptional hearing care benefits to our members.

How to Access Your Exclusive Benefits

1. **Membership Verification:** Ensure your Legacy Assurance membership is active to qualify for these exclusive benefits.

2. **Contact NationsHearing:** Reach out to NationsHearing to schedule your annual hearing test and discuss your hearing aid options.

3. **Choose Your Hearing Aids:** Select from a wide range of hearing aids from top brands, with pricing starting at $899.

4. **Follow-Up Visits:** Schedule your three follow-up visits to ensure optimal performance and comfort of your hearing aids.

5. **Warranty Coverage:** Rest easy knowing your hearing aids are covered by a three-year repair warranty.

Ensure your hearing health is in good hands with NationsHearing and Legacy Assurance.

Legacy Vault

The Legacy Assurance Vault offers a secure way to preserve your final wishes, providing clarity and guidance for your loved ones during a challenging time. It allows you to detail your preferences for your funeral and the care of your remains, ensuring that your desires are known and can be honored.

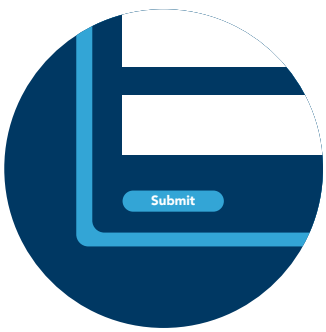
By recording your final wishes with Legacy Assurance, you gain the peace of mind that comes from knowing your affairs are in order, and your family is relieved of the burden of guesswork. Simply follow our straightforward process to submit your wishes and rest assured that your legacy will be managed according to your specifications.



Go to www.legacy-assurance.com and click on "Existing Members."

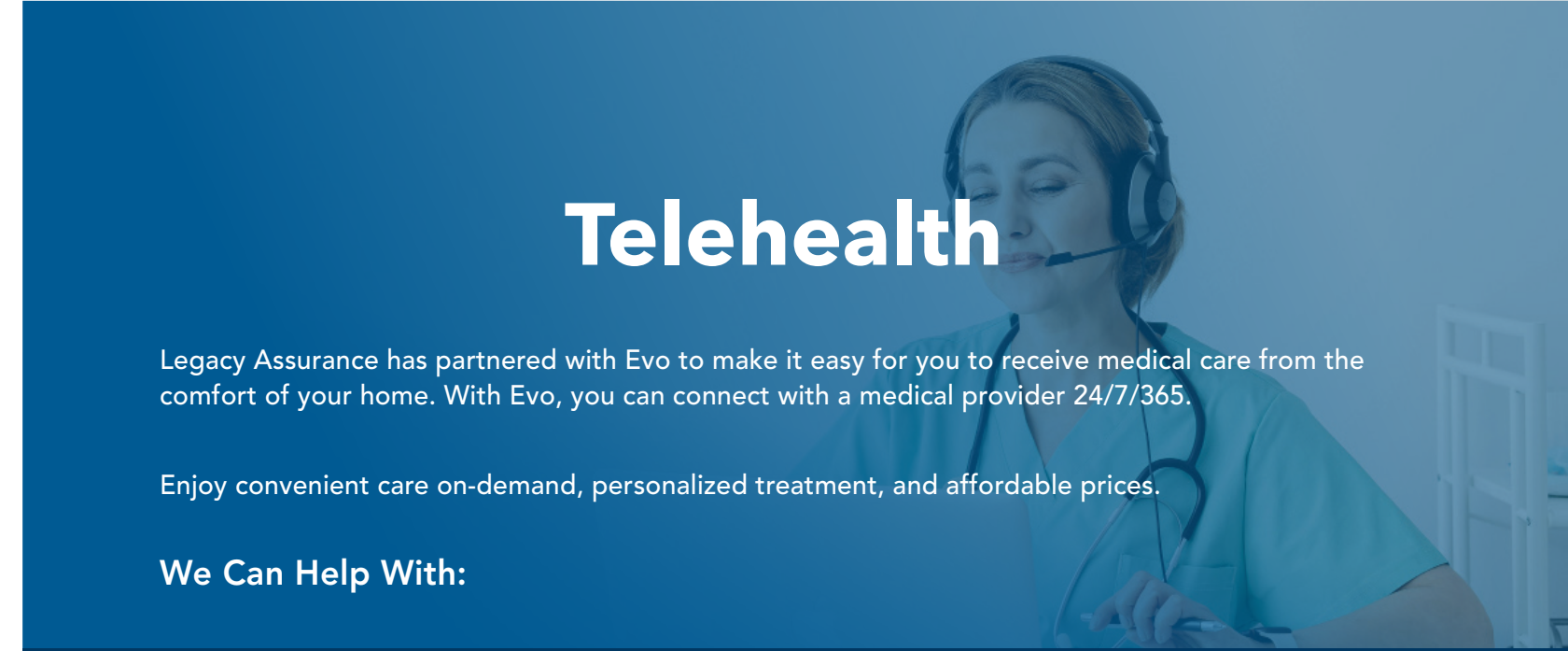


Enter the member number found on the enclosed member card.



Record your final wishes and arrangement preferences on the online form and click "Submit."

*Legacy Assurance is a separate company from Evo Health, Pedors, NationsHearing, and United Networks of America.



Telehealth

Legacy Assurance has partnered with Evo to make it easy for you to receive medical care from the comfort of your home. With Evo, you can connect with a medical provider 24/7/365.

Enjoy convenient care on-demand, personalized treatment, and affordable prices.

We Can Help With:

- Medication Refills
- Cold and Flu Symptoms
- Travel Needs
- Eye, Ear and Mouth
- General Health & More !

What to Expect

- **Get Care Fast:** On average, connect with providers in under 15 minutes on video or get a provider response in 5 minutes with Quick Care.
- **Trusted Providers:** Our providers are typically available 24/7/365 for you and your family for most common conditions.
- **Seamless Next Steps:** Get a personalized treatment plan and prescriptions sent directly to your pharmacy, when appropriate.
- **Affordable Care:** $48 for Quick Care, phone and video visits.

Getting Started is Easy

To access the Evo Telehealth Portal, follow these steps:

1. Visit **www.legacy-assurance.com**
2. Navigate to the 'Existing Members' tab and select **'Telehealth Portal'** from the dropdown menu.
3. This will redirect you to **the Evo site.**
4. Once on the Evo site, click the **Log In button.**
5. At the bottom of the login page, click **Sign Up.**

Complete a few basic questions, provide your email, and your registration details will be sent to you.

*Legacy Assurance is separate company from Evo Health.

Living with
Legacy App



The Living with Legacy App is designed for members of Legacy Assurance to provide seamless access to various benefits and services. Available on both Apple and Android platforms, the app combines features aimed at enhancing both your well-being and the management of end-of-life plans. Here are some of the key functionalities offered by the app:

1. View Funeral Merchandise:

- Access a catalog of high-quality funeral merchandise in your state directly through the app.

2. Legacy Vault:

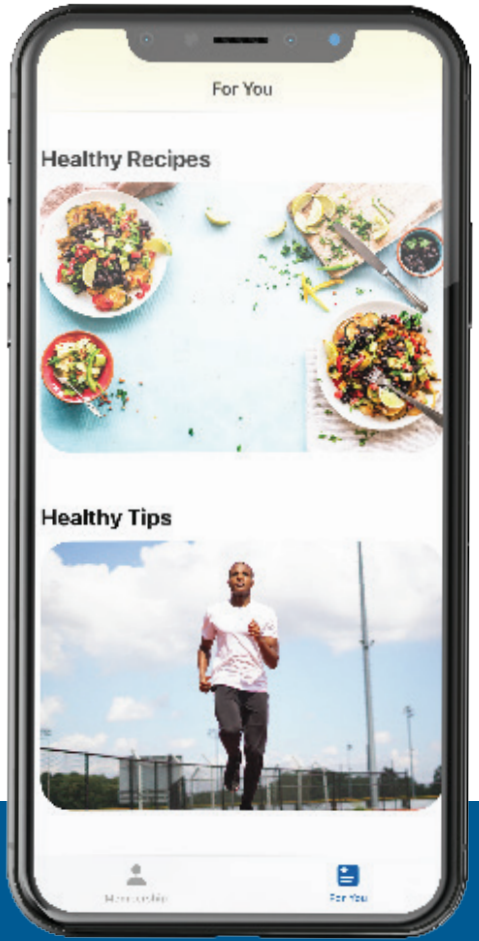
- Record your final wishes through the Living with Legacy app to provide your loved ones with clarity and guidance during a challenging time.

3. Healthy Lifestyle Support:

- **Healthy Recipes:** Browse through a collection of nutritious recipes to help maintain a balanced diet.
- **Healthy Tips:** Receive regular tips on maintaining a healthy lifestyle.
- **Water Intake Tracker:** Monitor and track your daily water consumption to ensure adequate hydration.

4. Telehealth:

- Consult with a licensed physician in your state directly through the app.
- Bypass costly ER visits, reduce waiting periods and minimize exposure to other illnesses.
- Receive prompt and effective healthcare support.



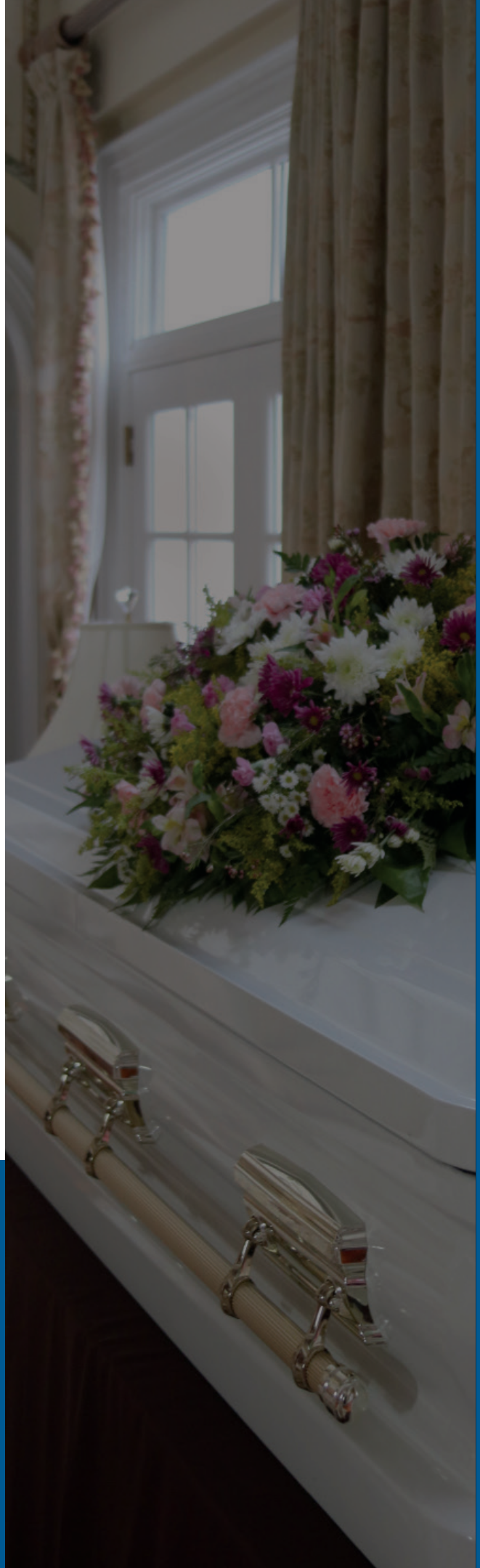
By combining these features, the Living with Legacy App aims to support both your physical health and your legacy planning needs.

Scan The QR Code to Download the App

GET IT ON Google Play

Download on the App Store

*Legacy Assurance is a separate company from Evo Health, Pedors, NationsHearing, and United Networks of America.



FUNERAL MERCHANDISE



Caskets



Urns



Monuments



Vaults

Heritage Rose

MODEL NO. C18S-ROS-400

$2,000



☐ Please check your preferred merchandise

- White exterior finish
- Rose details
- Rounded corners
- Light-pink crepe interior
- Gold swing-bar handles
- Half-couch design
- Lid-locking mechanism
- 18-gauge steel
- Fully sealed
- Adjustable bed
- Memory/record tube



*Legacy Assurance reserves the rights to change the merchandise at any time.

Midnight Horizon

MODEL NO. C18S-SIL-700

$2,000



☐ Check Item(s)

- Brush-silver/black exterior finish
- Square corners
- White velvet interior
- Silver stationary handles
- Half-couch design
- Lid-locking mechanism
- 18-gauge steel
- Fully sealed
- Adjustable bed
- Memory/record tube



*Legacy Assurance reserves the rights to change the merchandise at any time.

Venetian Harmony

MODEL NO. C18S-VEN-500

$2,000



☐ Check Item(s)

- Brown/tan two-tone exterior finish
- Square corners
- Ornate bronze details (Last Supper/Pieta)
- Beige crepe interior
- Bronze swing-bar handles
- Half-couch design
- Lid-locking mechanism
- 18-gauge steel
- Fully sealed
- Adjustable bed
- Memory/record tube



*Legacy Assurance reserves the rights to change the merchandise at any time.

Eternal Pearl

MODEL NO. C18S-WHI-300

$2,000



☐ Check Item(s)

- White exterior finish
- Rounded corners
- White velvet interior
- Gold swing-bar handles
- Half-couch design
- Lid-locking mechanism
- 18-gauge steel
- Fully sealed
- Adjustable bed
- Memory/record tube



*Legacy Assurance reserves the rights to change the merchandise at any time.

Sterling Grace

MODEL NO. C18S-SIL-200

$2,000



☐ Check Item(s)

- Silver exterior finish
- Square corners
- Pearl-white velvet interior
- Silver swing-bar handles
- Half-couch design
- Lid-locking mechanism
- 18-gauge steel
- Fully sealed
- Adjustable bed
- Memory/record tube



*Legacy Assurance reserves the rights to change the merchandise at any time.

Onyx

MODEL NO. C18S-BLA-100

$2,000



☐ Check Item(s)

- Black exterior finish
- Rounded corners
- White velvet interior
- Silver swing-bar handles
- Half-couch design
- Lid-locking mechanism
- 18-gauge steel
- Fully sealed
- Adjustable bed
- Memory/record tube



*Legacy Assurance reserves the rights to change the merchandise at any time.

Urns

Our high-quality brass urns are available in a variety of elegant designs, all priced significantly below the national average. While the average cost of an urn nationwide is $275, we offer all our urns for just $99.

*Price range taken from average member funeral home quoted prices. **http://www.nfda.org/news/statistics

☐ Check Item(s)

MODEL NO.

UBR-USA-100

- High-quality brass construction
- US flag mosaic-style design



☐ Check Item(s)

MODEL NO.

UBR-BLA-200

- High-quality brass construction
- Black finish



☐ Check Item(s)

MODEL NO.

UBR-RDL-400

- High-quality brass construction
- Red finish with silver leaf design



☐ Check Item(s)

MODEL NO.

UBR-BUF-500

- High-quality brass construction
- Blue finish with golden floral design



☐ Check Item(s)

MODEL NO.

UBR-BRW-300

- High-quality brass construction
- Brown finish with golden wheat design



☐ Check Item(s)

MODEL NO.

UBR-SIL-600

- High-quality brass construction
- Silver finish



Monuments

Our high-quality monuments are available in three distinct colors and come in either flat or slant styles. You can choose between single or double monuments, with over 400 customizable features to make each piece uniquely yours. Prices start at an incredibly low $850, with most options costing no more than $1,500.

SINGLE FLAT
» Gray Granite Flat & Up to 24" x 12" x 4"

COMPANION FLAT (2 NAMES)
» Gray Granite Flat & Up to 36" x 12" x 4"

SINGLE BEVEL
» Gray Granite Bevel & Up to 24" x 12" x 6" x 4"

COMPANION BEVEL (2 NAMES)
» Gray Granite Bevel & Up to 36" x 12" x 8" x 6"

SINGLE SLANT
» Gray Granite Slant & Up to 20" x 10" x 16"

COMPANION SLANT (2 NAMES)
» Gray Granite Slant & Up to 36" x 10" x 16"

MONUMENT PRICING (FEB. 2021 - PRESENT)

☐ » Single Flat	$850	☐ » Single Bevel	$1,100	☐ » Single Slant	$1,400
☐ » Companion Flat	$1,100	☐ » Companion Bevel	$1,400	☐ » Companion Slant	$1,800

MONUMENT PRICING (NOV. 2019 - JAN. 2021)

☐ » Single Flat	$700	☐ » Single Bevel	$950	☐ » Single Slant	$1,200
☐ » Companion Flat	$950	☐ » Companion Bevel	$1,200	☐ » Companion Slant	$1,450

MONUMENT PRICING (FEB. 2013 - OCT. 2019)

☐ » Single Flat	$500	☐ » Single Bevel	$750	☐ » Single Slant	$1,000
☐ » Companion Flat	$750	☐ » Companion Bevel	$1,000	☐ » Companion Slant	$1,250

Additional Monument Options

Font

Arial Font Option	Garamond Font Option	Palatino Font Option

Color Upgrades

- Upgrade to black granite (with white lettering) on any monument (or base) for $250
- Upgrade to red granite (with white lettering) on any monument (or base) for $500



Layout

John Doe July 27, 1920 - October 10, 2007	FOREVER IN OUR HEARTS John Doe July 27, 1920 - October 10, 2007	John Doe July 27, 1920 - October 10, 2007 FOREVER IN OUR HEARTS

Bases

- Add base up to 28" x 20" x 4" for $500
- Add base with vase cutout (cutout is 6" diameter, vase not included) Up to 36" x 28" x 4" for $750

*Installation is not included with monuments.
Please consult with your cemetery for details regarding installation costs and requirements.

Vaults

MODEL NO. BV-FBRG

$1,000

☐ Check Item(s)



- Non-porous and water-resistant
- Heavy equipment not required for installation
- Equipped with handles for easy

» **In most areas of the country, state or local laws do not require the purchase of a container to surround the casket in the grave.**

» **However, many cemeteries have policies that require a container to maintain the integrity of the grave. A lined outer burial container helps protect the casket from the weight, pressure, and elements of the surrounding soil. Please consult your cemetery for further details.**





P.O. Box 1996 • Thomasville, GA 31799